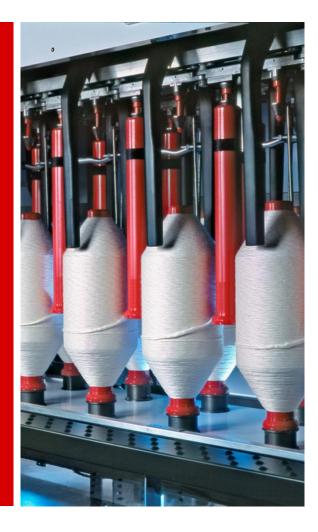


SAURER. SAURER PRESS CONFERENCE AT ITMA MILAN 2015.

13TH OF NOVEMBER 2015



AGENDA SAURER PRESS CONFERENCE ITMA MILAN 2015

0 SAURER	WELCOME	P. TERASA
1 SAURER GROUP	SETTING NEW STANDARDS	M. FOLINI
2 SAURER SCHLAFHORST SAURER ZINSER	INNOVATIONS IN STAPLE YARN SPINNING (RING, ROTOR, WINDING)	M. FOLINI
3 SAURER ALLMA SAURER VOLKMANN	E3 – MACHINES	W. LEUPERS
4 SAURER EMBROIDERY	E3 – EPOCA 7 PRO	S. FREI
5 SAURER COMPONENTS	COMPONENTS, ONLY BETTER	J. SPAHLINGER
6 SUN SERVICE UNLIMITED	WE KEEP YOU COMPETITIVE	TH. ARTER

MAJOR CHALLENGES FOR THE TEXTILE INDUSTRY

LABOR	NATURAL RESOURCES & ENVIRONMENT	FASHION AND INDIVIDUAL NEEDS
Rising salary cost in industrial regions combined with labor shortage (qualified/ unqualified)	Availability and cost of energy, raw materials, land, and building costs. Environmental protection	Increasing pace of fashion. Changes in materials, lot sizes with short lead times. Regional differences
Yearly salary % increases China & US 2005-2012 % India China US 10 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5		

HOW SAURER APPROACHES THE CHALLENGES:

- We create breakthrough innovations to foster customers' profitability.
- We have passion for customers, innovation and quality.
- We created E3; the triple added value (energy, economics, ergonomics).

SAURER.

2010 2011 2012 2013

2009

E³ - TRIPLE ADDED VALUE





E³ - TRIPLE ADDED VALUE

ENERGY	One of the most important factors in the manufacturing industry today is the cost and availability of energy. Saurer has set new standards in energy consumption in several parts of the value chain
ECONOMICS	Labor costs increase worldwide. Costs for land and building are constantly rising. To help maximize our customers profitability, Saurer offers high quality, productivity enhancing machines with attractive automation options and maximum productivity.
ERGONOMICS	How to optimize operating conditions of a machine and time needed for settings and adjustments? What is the ideal work flow? These are all questions for which Saurer products provide the ideal solution.



E³ - TRIPLE ADDED VALUE ENERGY

ENERGY



One of the most important factors in the manufacturing industry today is the cost and availability of energy. Saurer has set new standards in energy consumption in several parts of the value chain:

- Zinser roving frames with a new energy saving mode
- Schlafhorst new automatic winder Autoconer 6 with considerable energy saving
- Schlafhorst Autocoro 8 Rotor Spinning machine; double digit energy savings
- Allma and Volkmann Twisting machinery with up to [-40%] energy saving with the patented eco-spindle
- Saurer Embroidery EPOCA 7 PRO with the unique electronically machine setting for up to 5% energy saving

ECONOMICS

ECONOMICS Labor costs increase worldwide. Costs for land and building are constantly rising. To help maximize our customers profitability, Saurer offers high quality, productivity enhancing machines with attractive automation options and maximum productivity. Zinser 72 Ring Spinning machine with maximum economics; a length up to 1,920 spindles and increased kg/m² Schlafhorst Autoconer 6 offers 6% higher productivity Zinser and Schlafhorst automation systems from roving via spinning up to winding Volkmann Carpet Twister with up to 45% higher productivity Saurer Embroidery EPOCA 7 PRO: up to 20 % increased ECONOMICS productivity with new embroidery speed

SAURER.

7

E³ - TRIPLE ADDED VALUE ERGONOMICS

ERGONOMICS

How to optimize operating conditions of a machine and time needed for settings and adjustments? What is the ideal work flow? These are all questions for which Saurer products provide the ideal solution.

- Zinser roving frames with a new EasySpin touch screen
- Zinser Impact72 with a self-cleaning Impact FX-Unit
- Schlafhorst Autoconer 6 with smart sensor technology and self-regulating processes
- Volkmann Compact Twister with up to 10% less adjustment time
- Allma Techno Corder TC2 with an ergonomically friendly spindle design



JOINT VENTURE SAURER PREMIER

PREMIER AND SAURER FORM A JOINT **VENTURE TO TAKE A STEP CLOSER TO** COMPLETING THE CONTROL OF THE DATA IN THE SPINNING **PROCESS AND OPTIMIZE THE** YARN QUALITY

Saurer.Premier

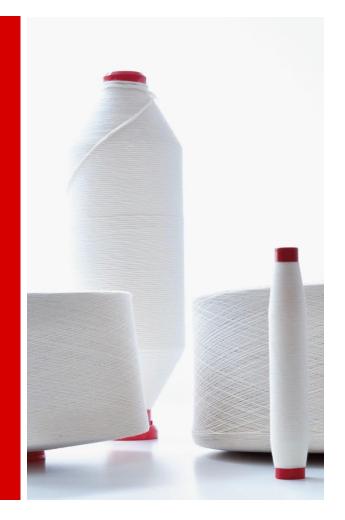






SAURER. SCHLAFHORST AND ZINSER.

MARTIN FOLINI, 13TH OF NOVEMBER 2015



ZINSER SPEED 5A FASTER – BECAUSE WE KNOW HOW



ZINSER ROVING FRAME



Energy

Up to 20% less energy

- Unique drive concept
- New energy-saving mode
- Energy-optimised bobbin rail drive

Economics

Maximum productivity

- Doffing time less than 2 minutes
- Optimised flyer speed
- Short lot change times
- Shorter machine length with 220 gauge

Ergonomics

Minimum personnel requirements

- User-friendly settings with EasySpin
- Ergonomically adjustable screen



ZINSER 72 SPINNING ECONOMY INTO EVERY YARN



ZINSER 72



Energy

Save up to 66% energy for suction

- Up to 53% with TwinSuction
- An additional 13% with OptiSuction
- Energy-efficient motor and drive technology

Economics

More productivity with 2,016 spindles

- Up to 21% less space required
- Up to 11% lower production costs
- Up to 20% increase in production due to twist reduction with Impact FX
- Top speeds and lowest yarn break rates

Ergonomics

Minimise staff and servicing

- Staff savings of up to 66% with CoWeFeed
- Reduced handling and maintenance input
- Short operating times at EasySpin
- Made-to-measure automation

SAURER.

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AUTOCONER 6 THE BEST ORIGINAL EVER



AUTO-CONER 6



Energy

Up to 20% less energy New Eco-Drum-Drive System

- Power on demand with SmartCycle and intelligent vacuum control
- Reduced compressed air by MultiJet

Economics

Up to 2 x 6% more productivity Shorter cycle times with SmartCycle and LaunchControl

- Highest production speeds
- Best space utilisation in kg/m²

Ergonomics

Minimum personnel requirement Intelligence inside

- Smart sensor technology and autocalibration
- Intelligent doffer functions SmartJet and Tube Check

AUTOCONER 6 THE BEST ORIGINAL EVER

AUTO-CONER 6



Most modern automation

Individual spinning mill automation Smart bobbin management using

- VarioReserve
- High Speed Feeding
- Intelligent BobbinSharing
- Unique 9+1 bobbin feeding principle for type RM machines
- Intelligent package handling

Benchmark for package quality

For Commodity and High-end Innovative quality features even with the basic equipment

- TensionControl
- VariotenseFX
- Gate tensioner
- New LaunchControl
- New SmartSplicer family
- Premium FX winding technology

SAURER.

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BD6. DEFINING A NEW CLASS POWERED BY AUTOCORO TECHNOLOGIES

BD 6

THE NEW BD 6 WITH E3 ADDED VALUE – IN A CLASS OF ITS OWN





Energy

Up to 10% less energy

- Energy-saving drives
- Higher efficiency level
- Better machine aerodynamics

Economics

Increased productivity

- Long machines
- Take-up speeds of up to 230 m/min
- Optimised NSB 6 spinbox for all can sizes, all raw materials, even for regenerated fibres and spinning wastes

Ergonomics

Optimised labour utilization

- 3-colour LED signal system at each spinning unit
- Time-saving operator prompts
- Low operating and removal height

BD6. DEFINING A NEW CLASS POWERED BY AUTOCORO TECHNOLOGIES



- High-speed spinning at up to 230 m/min for all raw materials
- Autocoro package quality with excellent unwinding properties
- Patented digital technology DigiPiecing
- More production per m² with customisable machine lengths.
- Increase flexibility with MultiLot, PilotGroup and Fancynation.
- Time- and labour-saving machine operation, Informator with intuitive Styleguide user interface.
- Digital yarn quality assurance with Corolab Q2 and Corolab F2.
- Digital package quality assurance

AUTOCORO 9 LEADING TECHNOLOGY – THE NEXT GENERATION

AUTO-CORO 9

THE NEXT AUTOCORO GENE-RATION IS AGAIN TAKING OVER LEADER-SHIP OF THE MARKET.





Energy

Up to 20% less energy

- Minimum energy costs
- Innovations for greater energy efficiency
- Maximum cost transparency through energy monitoring

Economics

Up to 30% more productivity

- Outstanding efficiency
- Maximum productivity for commodity and specialist applications
- Outstanding productivity per m²

Ergonomics

Up to 60% less maintenance costs

- Intelligent processes
- Maintenance and cleaning during on-going operation
- Intuitive, smart symbol display
- 30% larger tube magazine with automatic tube color control

AUTOCORO 9 LEADING TECHNOLOGY – THE NEXT GENERATION

AUTO-CORO 9





- Maximise efficiency with the unique individual spinning position technology
- High rotor speeds of up to 180,000 rpm in practice and take-off speeds of up to 300 m/min
- Individually customizable machine length, perfectly automated
- Up to 6 doffers and SynchroPiecing 24
- Maximum productivity/m² thanks to optimal space utilization
- Maximum economic efficiency in all markets



SAURER. ALLMA AND VOLKMANN.

WOLFGANG LEUPERS, 13TH OF NOVEMBER 2015



ALLMA VOLKMANN MARKET LEADER IN STAPLE FIBRE, CARPET, GLASS, TIRE CORD AND INDUSTRIAL YARN TWISTING

STAPLE FIBRE TWISTING (VOLKMANN)



High-performance twisting machines with a multitude of functional options for all staple fibre yarns



CARPET & GLASS YARN TWISTING (VOLKMANN)



TIRE CORD AND INDUSTRIAL YARN (ALLMA)



- Twisting and direct cabling machines for all kinds of carpet and hand knitting yarns
- High-performance ring twisting machines for uptwisting glass filament yarns
- Universal two-for-one twister for all technical yarns made of single and multiple yarns
- Direct cabling machines for high-quality balanced 2-ply tire cord





COMPACT TWISTER SETS NEW BENCHMARKS WITH E³ TECHNOLOGY



ENERGY UP TO 40% ENERGY SAVING

ECONOMICS UP TO 30% HIGHER PRODUCTIVITY

ERGONOMICS UP TO 10% LESS ADJUSTMENT TIME





CARPET TWISTER / CARPET CABLER / HEAT-SET FOR PERFECT CARPET YARNS



ENERGY UP TO 40% ENERGY SAVING

ECONOMICS UP TO 45% HIGHER PRODUCTIVITY

ERGONOMICS HEAT-SET PROCESS INTEGRATION





TECHNO CORDER TC2 TRIPLE ADDED VALUE FOR HIGH CUSTOMER BENEFIT



ENERGY UP TO 10% ENERGY SAVING

ECONOMICS UP TO 30% HIGHER PRODUCTIVITY

ERGONOMICS ERGONOMICALLY FRIENDLY SPINDLE DESIGN



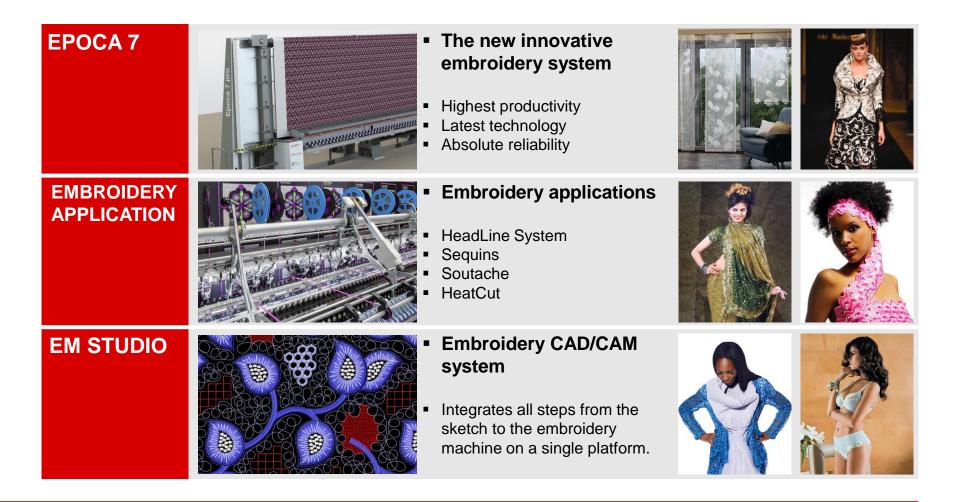


SAURER. EMBROIDERY.

SIMON FREI, 13TH OF NOVEMBER 2015



SAURER EMBROIDERY **TEXTILE CREATIONS FOR THE FUTURE**



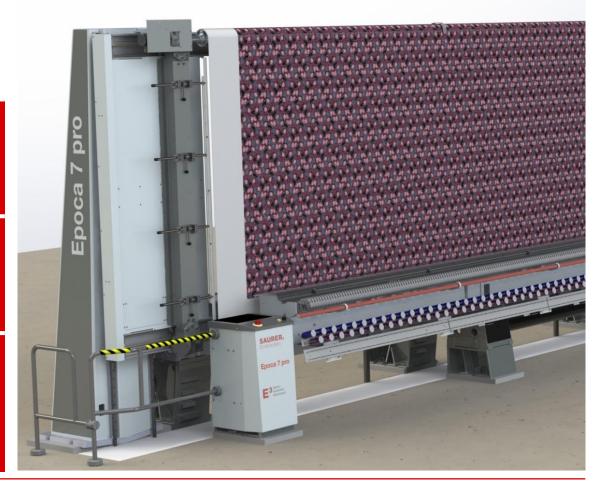
EPOCA 7 PRO THE NEW INNOVATIVE EMBROIDERY SYSTEM



ENERGY UP TO 5% ENERGY SAVING

ECONOMICS UP TO 20% HIGHER PRODUCTIVITY

ERGONOMICS UNIQUE ELECTRONICAL MACHINE SETTINGS



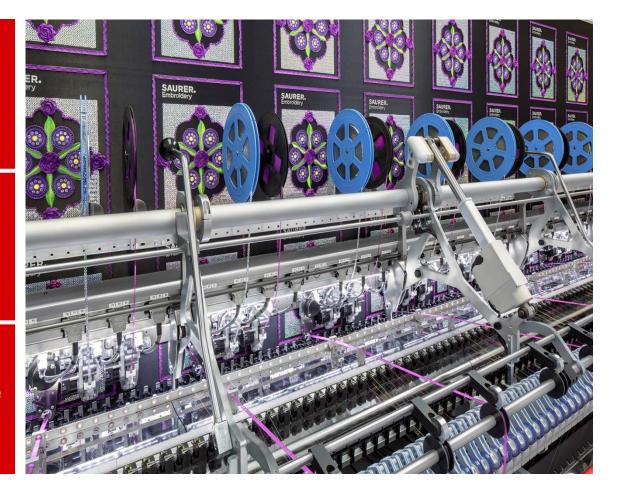
HEAD LINE SYSTEM THE UNIQUE APPLICATION SOLUTION

Unique Application System

 Electronically powered application heads for cord, ribbon and various sequins

Impressive precision at high production speeds

- Sequins up to 600 rpm
- Soutache up to 500 rpm
- Easy and quick head interchange
- Individual positioning of the application heads
- Ergonomic lift system





SAURER. COMPONENTS, ONLY BETTER.

JÖRG SPAHLINGER, 13TH OF NOVEMBER 2013

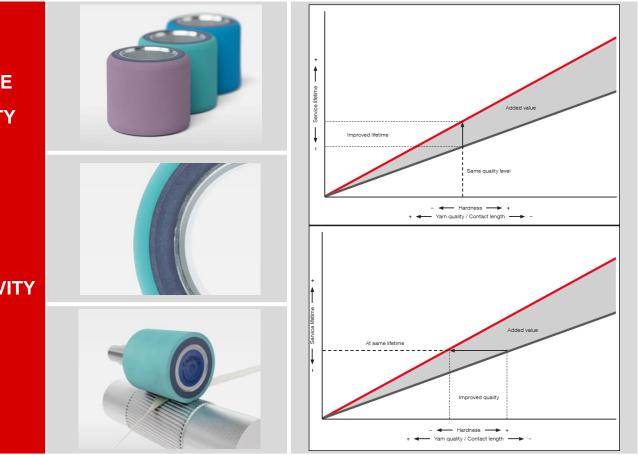


SAURER. Texparts

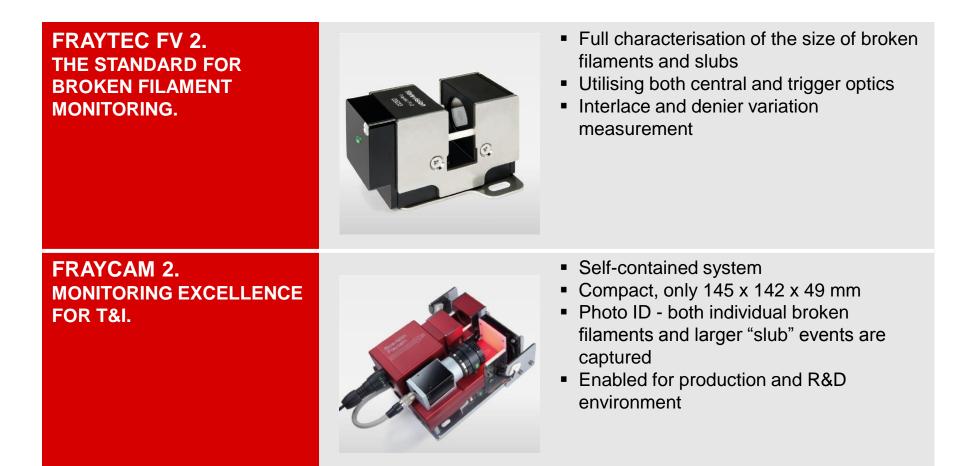
ACCOSMART – THE SANDWICH CONCEPT SAURER ACCOTEX

THE CONCEPT ENABLES

- LONGER SERVICE LIFE
- STABLE YARN QUALITY
- HIGH ABRASION
 RESISTANCE
- WIDE YARN COUNT RANGE
- LOW CRACK SENSITIVITY



FIBREVISION - BROKEN FILAMENT MONITORING SAURER FIBREVISION





AIR JETS – FACTS AND FIGURES SAURER HEBERLEIN



TEMCO SAURER TEMCO





PU DISC WITH 12 MM DIAMETER. THE FUTURE TREND?



- Substitute for air-bearing separator rollers
- Maximum yarn speed of 5,500 m/min
- For maximum yarn temperature of 190 °C
- For a wide variety of spinning processes, including in the hotbox
- Prolonged life time due to lower mechanical lead and operation temperature
- Slower wear rate because of increased disc diameter and thickness
- Longer bearing life time by lower revolution rpm and operating temperature
- Higher performance at longer life time
- Energy saving integrated bearing unit
- Extended speed range on a low vibration level
- All purpose spindle for higher process stability
- Reduced maintenance costs

USU HOLLOW SPINDLE.



TEXPARTS SAURER TEXPARTS

COMPACT ADAPTION. PK 2600 SERIES MEETS COMPACT.

RING HOLDER. UNIVERSAL RING HOLDER.

ZERO UNDERWINDING SYSTEMS. PREVENTS UNDERWOUND ENDS.



- Advanced versatility
- No interference between nip and front top roller
- Fully seated front roller in the guide arm for best alignment
- Stable and independent load on nip roller
- Increased production by up to 5 % due to centered rings
- The cost of replacement rings is reduced by 50%
- Suitable for smaller rings e.g. 38 mm
- Reliable clamping of the yarn ends
- Fail-safe yarn cutting
- Precise and long-lasting function
- Easy handling



SAURER. CUSTOMER SUPPORT.

THOMAS ARTER, 13TH OF NOVEMBER 2015



SUN – SERVICE UNLIMITED CUSTOMER SUPPORT AT ITMA MILAN 2015

SUN - SERVICE UNLIMITED	
SECOS 2.0	

- SUN-SERVICE UNLIMITED sets new bencharks in Consulting, Installation, Know-How Transfer, Original Parts, Maintenance and Repair, Updates and Upgrades
- Update with new features

SUN-PLAN AUTOCORO 8, 9

a mono
AVA

SUN-SHOW ON ITMA



- NEW: SUN-PLAN: service at a fixed price
- Setting a new standard with innovative service products
- Daily Show with our SUN highlights and RED MEN
- at 11 a.m.,
- at 1 / 3 / 5 p.m.

CUSTOMER SUPPORT WE KEEP YOU COMPETITIVE

CUSTOMER SUPPORT

FOR ALL PRODUCT LINES

ZINSER AUTOCONER BD AUTOCORO



- Setting a new standard with innovative service products NEW: SUN-PLAN: service at a fixed price
- Life-cycle partnership Responsibility of innovation for the entire product life cycle
- Increase in productivity and quality, and energy savings

by

- Modernisation kits
- Service kits
- Technology kits
- Original parts

SUN-PLAN THE SERVICE YOU ALWAYS ASKED FOR

SUN-PLAN

NEW: INDIVIDUAL SERVICE AT A FIXED PRICE



- New: SUN-PLAN service agreements
 - At a fixed price
 - Precise calculation of the servicing expenditure
 - Secured productivity
- SUN-PLAN PROFIT Autocoro 8 and 9 Your basis for maximum productivity
- SUN-PLAN DRIVE Autocoro 8 and 9 The package for even greater production reliability
- Service agreements for other machines under preparation

SAURER. WE LIVE TEXTILE.

THANK YOU FOR YOUR ATTENTION.

